

PERSONAL FINANCIAL STATEMENT

Date:		
Assets (Present Market Value)		
	Amount	
Cash On Hand/Checking Account		
Savings		
Stocks and Bonds		
Cash Value of Life Insurance		
Coins		
Home		
Other Real Estate		
Mortgages/Notes Receivable		
Business Valuation		
Automobiles		
Furniture		
Jewelry		
Retirement Account 1		
Retirement Account 2		
Retirement Account 3		
Retirement Account 4		
Retirement Account 5		
Other Personal Property		
Other Assets		
Total Assets:		
Liabilities (Current Amount Owed)		
	Amount	
Credit Card Debt		
Automobile Loans		
Home Mortgages		
Personal Debt To Relatives		
Business Loans		
Educational Loans		
Medical/Other Past Due Bills		
Life Insurance Loans		
Bank Loans		
Other Debts and Loans		
Total Liabilities:		
NET WORTH (Total assets minus total liabilities)		